

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 3, 2012

REGISTRATION NO.: 26012

BONDS ISSUED BY: Nixa Reorganized School District No. R-2

AMOUNT OF ISSUE: \$9,000,000.00 (Series 2012B)

COUNTY: Christian, Stone and  
Greene

DATE OF ISSUE: April 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building additions to and renovating, repairing and improving existing school buildings and facilities and furnishing and equipping the same and acquiring school buses

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 750,000.00	03/01/2022
3.000 %	750,000.00	03/01/2023
4.000 %	750,000.00	03/01/2025
4.000 %	750,000.00	03/01/2026
4.000 %	1,000,000.00	03/01/2027
4.000 %	1,000,000.00	03/01/2028
4.000 %	1,000,000.00	03/01/2029
4.000 %	1,000,000.00	03/01/2030
4.000 %	1,000,000.00	03/01/2031
4.000 %	1,000,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,929,967.50

INTEREST RATE: 2.982%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$378,950,068.80

INDEBTEDNESS: (Including this issue) \$56,595,826.00

NOTICE OF ELECTION: Published in the Christian County Headliner News on January 25, 2012 and February 1, 2012; Published in The Crane Chronicle/Stone County Republican on January 26, 2012 and February 2, February 9 and February 16, 2012

DATE OF ELECTION: February 7, 2012

ELECTION RESULTS: Yes - 3,316 No - 1,013

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable